

Caution: DRAFT—NOT FOR FILING

This is an early release draft of new schedule for the 2018 Form 1040, which the IRS is providing for your information, review, and comment. There is a 30-day comment period for this draft (see below). **Do not** rely on draft forms, instructions, and publications for filing. We generally do not release drafts of forms and schedules until we believe we have incorporated all changes. However, in this case **we anticipate it is likely that this schedule will change at least slightly before being released as final.** Whether this draft changes or not, we will post a new draft later this summer with our standard coversheet indicating we do not expect that draft to change. Forms generally are subject to OMB approval before they can be officially released. Early release drafts are at IRS.gov/DraftForms, and may remain there even after the final release is posted at IRS.gov/LatestForms. IRS.gov/Forms has all information about forms and publications.

Also, note that almost every form and publication also has its own page on IRS.gov. For example, the Form 1040 page is at IRS.gov/Form1040; a Form W-8BEN-E page is at IRS.gov/Form1040; the Publication 17 page is at IRS.gov/Pub17; the Form W-4 page is at IRS.gov/W4; and the Schedule A (Form 1040) page is at IRS.gov/ScheduleA. If typing in a link instead of clicking on it, be sure to type the link into the address bar of your browser, not in a Search box. Note that these are friendly shortcut links that will automatically redirect to the actual link for the page.

If you wish, you can submit comments about this draft schedule for Form 1040 to <u>WI.1040.Comments@IRS.gov</u>. We cannot respond to all comments due to the high volume we receive. Please note that we may not be able to consider some suggestions until the subsequent revision.

SCHEDULE 5 (Form 1040)

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040

Other Payments and Refundable Credits

► Attach to Form 1040. ► Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074

2018 Attachment Sequence No. 05

Your social security number

Other 65 Reserved . 65 66 66 2018 estimated tax payments and amount applied from 2017 return **Payments** 67a 67a and b 67b Refundable 68-69 Reserved . 68-69 **Credits** 70 Net premium tax credit. Attach Form 8962 70 71 Amount paid with request for extension to file (see instructions) 71 72 Excess social security and tier 1 tax withheld 72 73 Credit for federal tax on fuels. Attach Form 4136 73 Amounts from Form 2439 74a 74a Health coverage tax credit. Attach Form 8885. 74b b С Reserved 74c d Other amounts (see instructions) 74d Add lines 65, 66, 67a, and 68 through 74. These are your total other payments 75 and refundable credits. Enter here and on Form 1040, line 17d. 75

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71482C

Schedule 5 (Form 1040) 2018